

Attention: Creditors of Alcon Marepha (Proprietary) Limited (In Business Rescue)

1. Delivered to:
 - 1.1. Creditors
2. Displayed –
 - 2.1. On notice boards at the registered office and principal place of business of the Company
 - 2.2. Published on the website maintained by the Company and accessible to Creditors

REQUEST FOR CREDITORS' APPROVAL IN TERMS OF SECTION 150(5) OF THE COMPANIES ACT 71 OF 2008 FOR EXTENSION OF THE PUBLICATION OF THE BUSINESS RESCUE PLAN OF ALCON MAREPHA PROPRIETARY LIMITED, 2001/020977/07 (IN BUSINESS RESCUE) ("the Company")

18 January 2023

1. The Company commenced voluntary business rescue proceedings on 19 December 2022.
2. Neil Hofmeyr Hablutzel was appointed as the business rescue practitioner of the Company ("**BRP**"), in effect from the date of commencement of the voluntary business rescue proceedings.
3. Section 150(5) of the Companies Act 71 of 2008 ("**Companies Act**") requires that the business rescue plan for the Company must be published within 25 business days after the date on which the BRP was appointed, or such longer time as may be allowed by the court, on application by the Company, or by the holders of a majority of the creditors' voting interests.
4. The business rescue plan should be published on 26 January 2023 ("**Publication Date**"). However, the BRP requires an extension of the Publication Date to Tuesday, 21 February 2023, as the BRP is of the opinion that additional time is required to construct a business rescue plan that will meet with the approval of all Affected Persons, containing all information reasonably needed to facilitate their decision whether or not to accept the proposed terms thereof.

VOTE FOR THE APPROVAL TO EXTEND THE PUBLICATION DATE

5. The BRP seeks the approval of the independent creditors of the Company to extend the Publication Date in terms of section 150(5)(b) of the Companies Act ("**Consent**") to Tuesday, 21 February 2023.
6. Voting in regard to the request for an extension will take place in round robin format. No formal meeting will be convened.

7. Please find enclosed hereto a ballot form for your consideration and, if appropriate, completion. Once completed, the ballot forms are to be returned to creditorsclaims@alcon.co.za by no later than 17h00 (SAST) and 15h00 (GMT) on Friday, 20 January 2023. Any ballot form submitted later and/or after the aforementioned date may not be considered.
8. Please note that only independent creditors of the Company are required to vote for the proposed extension of the Publication Date.
9. If you have any queries, please do not hesitate to contact the BRP at businessrescue@alcon.co.za.

Yours faithfully



Neil Hablutzel
Business Rescue Practitioner

**ALCON MAREPHA (PTY) LTD, 2001/020977/07 (in business rescue)
("Company")**

BALLOT FORM

Round Robin Vote for the Extension of the Publication Date for publishing the Business Rescue Plan

I/we, _____ being an independent creditor of the Company for the sum of *ZAR / USD / EUR / GBP (_____)
(*Circle appropriate currency)

Do hereby vote as follows:

Item	Agenda Item	Yes	No	Abstain
1.	Extending the Publication Date of the business rescue plan from 26 January 2023 to 21 February 2023 .			