

Attention: Creditors of Alcon Marepha Proprietary Limited (In Business Rescue)

1. Delivered by e-mail
2. Published on the website maintained by the Company and accessible to creditors (to be displayed on notice boards at the Company premises on 4 January 2023 when the offices open after the festive period)

NOTICE TO CREDITORS OF ALCON MAREPHA PROPRIETARY LIMITED, 2001/020977/07 (IN BUSINESS RESCUE) (“the Company”)

21 December 2022

NOTICE OF THE FIRST MEETING OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF THE COMPANY IN TERMS OF SECTION 147(1) OF THE COMPANIES ACT 71 OF 2008

1. As per the notice published on 21 December 2022 to Affected Persons of the Company, the Company commenced business rescue on 19 December 2022 and is placed under supervision of Neil Hofmeyr Hablutzel, the appointed business rescue practitioner (“BRP”) of the Company.
2. In accordance with section 147(1) of the Companies Act 71 of 2008 (“the Act”) notice is hereby given to all creditors that the first meeting of creditors, in respect of the business rescue proceedings of the Company, will be convened at the date, time and in the manner set out below:

DATE: Thursday, 5 January 2023
TIME: 10:00 AM (SAST)
VENUE: MS Teams - [Click here to join the meeting](#)

3. All creditors are invited to either dial in to the meeting alternatively may file a proxy (copy attached) indicating the manner in which such creditor’s vote is to be recorded. Creditors who wish to appoint a proxy to vote on their behalf at the meeting are requested to complete and to submit the completed proxy to the BRP at businessrescue@alcon.co.za before 10h00AM on Wednesday, 4 January 2023.
4. Also find enclosed the Claim Form which must be completed. The completed Claim Form, together with supporting documentation, must be submitted via e-mail to creditorsclaims@alcon.co.za. Please note that you will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you.
5. Although you have been invited to this meeting, nothing in this letter shall be construed to be an admission of your status as a creditor of the Company, which status will be determined by the BRP in the course of the business rescue proceedings.

6. In accordance with the provisions of section 147(2) of the Act, kindly find enclosed the agenda for the meeting.
7. If you have any queries, please do not hesitate to contact the BRP at businessrescue@alcon.co.za.

Yours faithfully



Neil Hablutzel
Business Rescue Practitioner

AGENDA FOR THE FIRST MEETING OF CREDITORS OF ALCON MAREPHA PROPRIETARY LIMITED, 2001/020977/07 (IN BUSINESS RESCUE) (“the Company”) TO BE HELD VIA MICROSOFT TEAMS ON THURSDAY, 5 JANUARY 2023 AT 10:00AM (SAST)

1. Welcome
2. Housekeeping
3. Business Rescue Process
4. Background
5. Objectives of the Meeting
6. Nomination of Creditor’s Committee (if any)
7. Any other business
8. Conclusion

FORM OF PROXY

For the use by the creditors at a meeting convened in terms of Section 147 of the Companies Act 71 of 2008 to be held electronically via Microsoft Teams on Thursday, 5 January 2023 at 10:00AM (SAST) ("Meeting").

NAME OF CREDITOR _____

I/We, being a creditor of the Company in the amount of _____
do hereby nominate, constitute, and appoint -

- 1 _____ or failing him/her;
- 2 _____ or failing him/her;
- 3 the Business Rescue Practitioner,

as my/our proxy to attend and act for me/us and on my/our behalf at the Meeting to be held to determine whether or not a committee of creditors of the Company should be appointed and to vote in accordance with the instructions indicated below (as the case may be) in respect thereof.

Appointment of a Committee of Creditors

- Option 1: Vote for the appointment of a Committee of Creditors**
- Option 2: Vote against the appointment of a Committee of Creditors**
- Option 3: Abstain from Voting**

Tick Relevant Box for Election:

Option 1	Option 2	Option 3
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Note - if signed by a representative of a company, close corporation or trust, the Business Rescue Practitioner may require the proxy form to be supplemented with an appropriate resolution or power of attorney giving such representative the authority to vote at the meeting on behalf of such company, close corporation, or trust.

CLAIM FORM**ALCON MAREPHA PROPRIETARY LIMITED, 2001/020977/07 (IN BUSINESS RESCUE) ("Company")**

Attention: Business Rescue Practitioner of the Company

Email: creditorsclaims@alcon.co.za

CLAIMANTS DETAILS		
Name of Creditor		
Representative of Creditor		
Contact Details of Creditor (Email address and phone number)		
Registration Number		
Claim amount as at 19 December 2022 (Commencement date of Business Rescue)		
Will your claim continue after 19 December 2022	YES	NO
Cause of Indebtedness	Monies loaned	
	Good supplied	
	Services supplied	
	Lease agreement	
	Asset finance agreement	
	Other (Specify)	
Secured Creditor (Please circle applicable answer)	YES	NO
Contractual Agreements with Alcon Marepha* <i>*Kindly include copy of contractual agreement</i>	YES	NO

CONFIRMATION OF CLAIMANTS BANK DETAILS			
Bank Name		Branch Code	
Account Number		Type of Account	
Account Holder			

SIGNATURE**DATE:****NAME OF CREDITOR:****NAME OF SIGNATORY:****CAPACITY OF SIGNATORY:**

ALCON MAREPHA PROPRIETARY LIMITED, 2001/020977/07 (IN BUSINESS RESCUE) ("Company")

INSTRUCTIONS FOR SUBMITTING A CLAIM

Any claim that you and/or your company believe you have against the Company as at 19 December 2022 must be submitted to the Business Rescue Practitioner (“BRP”) for assessment, as follows:

1. If the creditor is a juristic person, a power of attorney or resolution must accompany this Claim Form to confirm that the person who submits and signs this Claim Form is authorised to act on behalf of that juristic person, to sign any and all documents on behalf of the juristic person and to attend and vote (if necessary) at any meetings convened in all matters relating to these business rescue proceedings.
2. Please submit your claim by emailing the completed Claim Form, to creditorsclaims@alcon.co.za. In this regard, please provide full details of claim, and include all documentation relating to your claim and any security in respect thereof. Please annex all documents and details of claim to this Claim Form.
3. These claims will be assessed by the BRP and either accepted or rejected, and the BRP's decision in this regard will be communicated in due course.
4. If your claim is accepted (in part or in whole), the details about how and when such payment will be made will be set out in a Business Rescue Plan (“BR Plan”). This BR Plan will be published in time for consideration and approval as contemplated in the Companies Act 71 of 2008.